

## Appendix C - Regional Economic Strategy Cluster Tables

This appendix provides detailed industry group data for each cluster analyzed for the *Bellevue Economic Profile* cluster sketches found in the profile chapter “Bellevue’s Economy and the Regional Economic Strategy.”

### Regional Economic Strategy Pilot Clusters

#### Aerospace Manufacturing

Cluster: Aerospace Manufacturing 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
334511	Search, Detection, Navigation, Guidance, Aeronautical, and Nautical System and Instrument Manufacturing	9	3	2,505	25
334519	Other Measuring and Controlling Device Manufacturing	*	*	757	25
336411	Aircraft Manufacturing	*	*	77,047	12
336412	Aircraft Engine and Engine Parts Manufacturing	*	*	460	7
336413	Other Aircraft Parts and Auxiliary Equipment Manufacturing	*	*	7,705	129
336415	Guided Missile and Space Vehicle Propulsion Unit and Propulsion Unit Parts Manufacturing	0	0	*	*
336419	Other Guided Missile and Space Vehicle Parts and Auxiliary Equipment Manufacturing	0	0	*	*
Cluster sub-total		2,815	7	89,167	201
* Figures suppressed due to confidentiality requirements. Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.					

Cluster: Aerospace Manufacturing 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
Share of Total Contributed by Cluster	2.7%	0.1%	6.7%	0.2%
Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.				

Cluster: Aerospace Manufacturing 2001 Covered Employment and Business Locations (Private Ownership)			
	Bellevue to Region	Region to Nation	Bellevue to Nation
Employment Concentration Ratios	0.4%	11.4%	4.7%
Source of Bellevue and regional figures: Puget Sound Regional Council. Bellevue and regional figures include <i>only geocoded</i> employment. Source of national figures: U.S. Bureau of Labor Statistics.			

**Environment and Alternative Energy**

Cluster: Environment and Alternative Energy 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
221119	Utilities - Other Electric Power Generation	0	0	0	0
333411	Manufacturing - Air Purification Equipment Manufacturing	0	0	*	*
541620	Professional, Scientific, and Technical Services - Environmental Consulting Services	171	7	1067	99
562213	Administrative and Support and Waste Management and Remediation Services - Solid Waste Combustors and Incinerators	0	0	0	0
562211	Administrative and Support and Waste Management and Remediation Services - Hazardous Waste Treatment and Disposal	0	0	*	*
562920	Administrative and Support and Waste Management and Remediation Services - Materials Recovery Facilities	*	*	213	9
813312	Other Services (except Public Administration) - Environment, Conservation and Wildlife Organizations	*	*	521	60
<b>Cluster sub-total</b>		<b>252</b>	<b>12</b>	<b>2,114</b>	<b>176</b>
* Figures Suppressed due to confidentiality requirements. Source: Puget Sound Regional Council. Figures only include establishments with geocoded locations.					

Cluster: Environment and Alternative Energy 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
<b>Share of Total Contributed by Cluster</b>	0.2%	0.2%	0.2%	0.2%
Source: Puget Sound Regional Council. Figures include only establishments with geocoded locations.				

Cluster: Environment and Alternative Energy 2001 Covered Employment and Business Locations (Private Ownership)			
	Bellevue to Region	Region to Nation	Bellevue to Nation
<b>Employment Concentration Ratios</b>	1.5%	1.0%	1.5%
Source of Bellevue and regional figures: Puget Sound Regional Council. Bellevue and regional figures include <i>only geocoded</i> employment. Source of national figures: U.S. Bureau of Labor Statistics.			

**Life Sciences**

Cluster: Life Sciences 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
325411	Medicinal and Botanical Manufacturing	0	0	50	3
325412	Pharmaceutical Preparation Manufacturing	0	0	1,370	14
325413	In-Vitro Diagnostic Substance Manufacturing	0	0	281	9
325414	Biological Product (except Diagnostic) Manufacturing	0	0	42	5
334510	Electromedical and Electrotherapeutic Apparatus Manufacturing	*	*	4,419	20
334516	Analytical Laboratory Instrument Manufacturing	0	0	*	*
334517	Irradiation Apparatus Manufacturing	0	0	*	*
339116	Medical Equipment and Supplies Manufacturing: Dental Laboratories	145	1	872	144
339112	Other Medical Equipment and Supplies Manufacturing (not including 33911 Laboratory Apparatus and Furniture Manufacturing):	57	15	953	48
339113	339112 Surgical and Medical Instrument Manufacturing				
339114	339113 Surgical Appliance and Supplies Manufacturing				
339115	339114 Dental Equipment and Supplies Manufacturing 339115 Ophthalmic Goods Manufacturing				
423450	Medical, Dental, and Hospital Equipment and Supplies Wholesalers	250	30	1,933	216
423460	Ophthalmic Goods Wholesalers	*	*	339	22
541710	Research and Development in the Physical, Engineering, and Life Sciences	736	31	8,165	273
621511	Medical Laboratories	53	3	1,232	26
<b>Cluster sub-total</b>		<b>1282</b>	<b>289</b>	<b>19,926</b>	<b>784</b>
* Figures suppressed due to confidentiality requirements. Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.					

Cluster: Life Sciences 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
Share of Total Contributed by Cluster	1.2%	5.4%	1.5%	0.9%
Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.				

Cluster: Life Sciences 2001 Covered Employment and Business Locations (Private Ownership)			
	Bellevue to Region	Region to Nation	Bellevue to Nation
Employment Concentration Ratios	0.8%	1.4%	1.2%
Source of Bellevue and regional figures: Puget Sound Regional Council. Bellevue and regional figures include <i>only geocoded</i> employment. Source of national figures: U.S. Bureau of Labor Statistics.			

**Information Technology**

Cluster: Information Technology 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
<b>33411 Subtotal</b>	<b>Computer and Peripheral Equipment Manufacturing</b>	<b>115</b>	<b>5</b>	<b>3,619</b>	<b>33</b>
334111	Electronic Computer Manufacturing	82	3	2,056	14
334112	Computer Storage Device Manuf.	*	*	*	*
334113	Computer Terminal Manufacturing	0	0	*	*
334119	Other Computer Periph. Equip. Manuf.	*	*	1,438	16
334210	Telephone Apparatus Manufacturing	0	0	450	11
<b>33441 Subtotal</b>	<b>Semiconductor and Other Electronic Component Manufacturing (not including 334415, Electronic Resistor Manufacturing)</b>	<b>350</b>	<b>6</b>	<b>4875</b>	<b>70</b>
334411	Electron Tube Manufacturing	0	0	*	*
334412	Bare Printed Circuit Board Manufac.	*	*	1,736	19
334413	Semiconductor and Related Device Manufacturing	27	3	517	17
334414	Electronic Capacitor Manufacturing	0	0	0	0
334416	Electronic Coil, Transformer, and Other Inductor Manufacturing	0	0	424	5
334417	Electronic Connector Manufacturing	0	0	*	*
334418	Printed Circuit Assembly (Electronic Assembly) Manufacturing	0	0	684	14
334419	Other Electronic Component Manufac.	*	*	1,509	14
334611	Software Reproducing	0	0	*	*
423430	Computer and Computer Peripheral Equipment and Software Wholesalers	1373	83	5,132	379
511210	Software Publishers	3487	65	33,685	258
<b>517 Subtotal (without 517510)</b>	<b>Telecommunications (not including 517510 Cable and other program distrib.)</b>	<b>4564</b>	<b>42</b>	<b>22,364</b>	<b>313</b>
517110	Wired Telecommunications Carriers	354	12	9,313	167
517211	Paging	149	3	181	8
517212	Cellular and Other Wireless Telecommunications	3,930	16	11,479	55
517310	Telecommunications Resellers	72	9	1,312	74
517410	Satellite Telecommunications	*	*	75	6
517910	Other Telecommunications	*	*	4	3
518111	On-line Info. Svcs. (incl. Internet access prov.)	754	22	2,165	113
518210	Data Processing Services	369	11	1,803	97
<b>54151 Subtotal</b>	<b>Computer Systems Design and Related Services</b>	<b>7,094</b>	<b>208</b>	<b>21,618</b>	<b>1,220</b>
541511	Custom Computer Programming Svcs.	3,858	104	11,046	566
541512	Computer Systems Design Services	1,666	50	3,983	278
541513	Computer Facilities Mgt. Services	*	*	514	12
541519	Other Computer Related Services	*	*	6,075	364
<b>Cluster sub-total</b>		<b>18,106</b>	<b>551</b>	<b>95,908</b>	<b>2,501</b>

\* Figures suppressed due to confidentiality requirements. [Suppressed employment figures accounts for 41 jobs or 3% of Bellevue employment in this cluster and 270 jobs or 1% of regional employment in cluster.]  
Source: Puget Sound Regional Council. Figures include only establishments with geocoded locations.

Cluster: Information Technology 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
Share of Total Contributed by Pilot Cluster	17.6%	10.2%	7.2%	3.0%
Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.				

Cluster: Information Technology 2001 Covered Employment and Business Locations (Private Ownership)			
	Bellevue to Region	Region to Nation	Bellevue to Nation
Employment Concentration Ratios	2.4	1.6	4.0
Source of Bellevue and regional figures: Puget Sound Regional Council. Bellevue and regional figures include <i>only geocoded</i> employment. Source of national figures: U.S. Bureau of Labor Statistics.			

Logistics & International Trade

Cluster: Logistics & International Trade 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
<b>481 Subtotal</b>	<b>Air Transportation</b>	8	3	14458	73
481111	Scheduled Passenger Air Transportation	*	*	13,985	33
481112	Scheduled Freight Air Transportation	*	*	244	16
48121	Nonscheduled Air Transportation (all are in cluster)	*	*	229	24
482111	Line-Haul Railroads	0	0	0	0
<b>483 Subtotal</b>	<b>Water Transportation</b>	68	4	2987	46
48311	Deep Sea, Coastal, and Great Lakes Water Transportation	64	3	*	*
483111	Deep Sea Freight Transportation	*	*	*	*
483112	Deep Sea Passenger Transportation	0	0	1,239	3
483113	Coastal and Great Lakes Freight Transportation	*	*	1,283	16
483114	Coastal and Great Lakes Passenger Transportation	*	*	*	*
48321	Inland Water Transportation	*	*	107	12
484110	General Freight Trucking, Local	0	0	1,970	129
484121	Gen. Freight Trucking, Long-Distance, Truckload	*	*	4,508	169
484122	Gen. Freight Trucking, Long-Distance, Less Than Truckload	*	*	1,894	54
484220	Spec. Freight (except Used Goods) Trucking, Local	7	3	966	153
<b>488 Subtotal (excl. 48841 Motor Vehicle Towing)</b>	<b>Support Activities for Transportation</b>	149	14	10824	506
488111	Air Traffic Control	0	0	0	0
488119	Other Airport Operations	0	0	1,240	16
488190	Other Support Activities for Air Transpo.	*	*	608	47
488210	Support Activities for Rail Transportation	0	0	348	14
488310	Port and Harbor Operations	0	0	151	6
488320	Marine Cargo Handling	0	0	2,440	27
488330	Navigational Services to Shipping	0	0	865	18
488390	Other Support Activities for Water Transportation	*	*	285	29
488490	Other Support Activities for Road Transpo.	0	0	79	6
488510	Freight Transportation Arrangement	143	11	4,528	318
488991	Packing and Crating	*	*	126	13
488999	All Other Support Activities for Transpo.	*	*	154	12
<b>4931 Subtotal</b>	<b>Warehousing and Storage</b>	0	0	*	*
493110	General Warehousing and Storage	0	0	818	39
493120	Refrigerated Warehousing and Storage	0	0	453	15
493130	Farm Product Warehousing and Storage	0	0	*	*
493190	Other Warehousing and Storage	0	0	*	*
522293	International Trade Financing	0	0	*	*
523130	Commodity Contracts Dealing	0	0	10	5
523140	Commodity Contracts Brokerage	0	0	13	6
<b>Cluster sub-total</b>		<b>244</b>	<b>26</b>	<b>39,770</b>	<b>1,251</b>

\* Figures suppressed due to confidentiality requirements.  
Source: Puget Sound Regional Council. Figures include only establishments with geocoded locations.

Cluster: Logistics & International Trade 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
Share of Total Contributed by Cluster	0.2%	0.5%	3.0%	1.5%
Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.				

Cluster: Logistics & International Trade 2001 Covered Employment and Business Locations (Private Ownership)			
	Bellevue to Region	Region to Nation	Bellevue to Nation
Employment Concentration Ratios	0.1	1.1	0.1
Source of Bellevue and regional figures: Puget Sound Regional Council. Bellevue and regional figures include <i>only geocoded</i> employment. Source of national figures: U.S. Bureau of Labor Statistics.			

**Other Regional Economic Strategy Clusters**

**Business Services**

Cluster: Businesses Services 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
<b>5241</b>	<b>Insurance Carriers</b>	<b>957</b>	<b>29</b>	<b>20,897</b>	<b>292</b>
524113	Direct Life Insurance Carriers	*	*	*	*
524114	Direct Health and Medical Insurance Carriers	*	*	*	*
524126	Direct Property and Casualty Insurance Carriers	747	12	11,084	166
524127	Direct Title Insurance Carriers	*	*	1,748	31
524128	Other Direct Insurance (except Life, Health, and Medical) Carriers	*	*	*	*
524130	Reinsurance Carriers	*	*	*	*
541310	Architectural Services	778	44	5,263	427
541330	Engineering Services	2,437	87	12,479	674
541613	Marketing Consulting Services	169	11	627	94
541810	Advertising Agencies	*	*	2,718	160
541820	Public Relations Agencies	284	12	1,088	91
541890	Other Services Related to Advertising	157	10	1,757	88
541910	Marketing Research & Public Opinion Polling	246	9	*	*
<b>Cluster sub-total</b>		<b>5,198</b>	<b>214</b>	<b>49,657</b>	<b>1,957</b>
* Figures suppressed due to confidentiality requirements. Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.					

Cluster: Businesses Services 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
<b>Share of Total Contributed by Cluster</b>	5.0%	4.0%	3.7%	2.3%
Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.				

Cluster: Businesses Services 2001 Covered Employment and Business Locations (Private Ownership)			
	Bellevue to Region	Region to Nation	Bellevue to Nation
<b>Employment Concentration Ratios</b>	1.36%	1.44%	1.96%
Source of Bellevue and regional figures: Puget Sound Regional Council. Bellevue and regional figures include <i>only geocoded</i> employment. Source of national figures: U.S. Bureau of Labor Statistics.			

Tourism

Cluster: Tourism 2001 Covered Employment and Business Locations (Private Ownership)					
NAICS Industry Code	Industry Components	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
485991	Special Needs Transportation	*	*	1,197	19
485999	All Other Transit and Ground Passenger Transportation (primarily engaged in providing ground passenger transportation (except urban transit systems; interurban and rural bus transportation, taxi and/or limousine services )	*	*	312	6
487110	Scenic and Sightseeing Transportation, Land	0	0	*	*
487210	Scenic and Sightseeing Transportation, Water	0	0	*	*
<b>5615</b>	<b>Travel Arrangement &amp; Reservation Services</b>	<b>1,026</b>	<b>41</b>	<b>5,515</b>	<b>428</b>
561510	Travel Agencies	782	34	3,732	343
561520	Tour Operators	*	*	*	*
561591	Convention and Visitors Bureaus	*	*	*	*
561599	Other Travel Arrange. & Reserv. Svcs.	*	*	*	*
<b>7111</b>	<b>Performing Arts Companies</b>	<b>89</b>	<b>5</b>	<b>3,070</b>	<b>126</b>
711110	Theater Companies and Dinner Theaters	0	0	1,726	50
711120	Dance Companies	*	*	*	*
711130	Musical Groups and Artists	*	*	555	49
711190	Other Performing Arts Companies	*	*	*	*
<b>7112</b>	<b>Spectator Sports</b>	<b>*</b>	<b>*</b>	<b>1,489</b>	<b>46</b>
711211	Sports Teams and Clubs	*	*	902	12
711212	Racetracks	*	*	*	*
711219	Other Spectator Sports	0	0	*	*
711510	Independent Artists, Writers, and Performers	*	*	*	*
<b>712</b>	<b>Museums, Historical Sites, etc.</b>	<b>650</b>	<b>3</b>	<b>1,906</b>	<b>52</b>
712110	Museums	650	3	1,726	37
712120	Historical Sites	0	0	*	*
712130	Zoos and Botanical Gardens	0	0	138	9
712190	Nature Parks and Other Similar Institutions	0	0	*	*
<b>7131</b>	<b>Amusement Parks and Arcades</b>	<b>*</b>	<b>*</b>	<b>713</b>	<b>27</b>
713110	Amusement and Theme Parks	*	*	*	*
713120	Amusement Arcades	*	*	*	*
713210	Casinos (except Casino Hotels)	0	0	2,277	18
713290	Other Gambling Industries	0	0	329	16
713910	Golf Courses and Country Clubs	108	3	2,861	88
713920	Skiing Facilities	0	0	*	*
713930	Marinas	0	0	*	*
713990	All Other Amusement & Recreation Industries	*	*	1,902	*
<b>7211</b>	<b>Traveler Accommodation</b>	<b>1,656</b>	<b>22</b>	<b>14,996</b>	<b>393</b>
721110	Hotels (except Casino Hotels) and Motels	1,494	21	14,674	361
721120	Casino Hotels	*	*	*	*
721191	Bed-and-Breakfast Inns	*	*	*	*
721199	All Other Traveler Accommodation	*	*	*	*
721211	Recreational Vehicle Parks & Campgrounds	0	0	*	*
721214	Recreational & Vacation Camps	0	0	*	*
722110	Full-Service Restaurants	2,885	114	51,859	2,328
722410	Drinking Places (Alcoholic Beverages)	69	6	4,662	483
<b>Cluster sub-total</b>		<b>6,709</b>	<b>216</b>	<b>94,543</b>	<b>4,356</b>

\* Figures suppressed due to confidentiality requirements.

Source: Puget Sound Regional Council. Figures include only establishments with geocoded locations.

Cluster: Tourism 2001 Covered Employment and Business Locations (Private Ownership)				
	Bellevue Jobs	Bellevue Locations	Puget Sound Region Jobs	Puget Sound Region Locations
Share of Total Contributed by Cluster	6.5%	4.0%	7.1%	5.2%
Source: Puget Sound Regional Council. Figures include only establishments with <i>geocoded</i> locations.				